

Niko-Sem

尼克森微電子股份有限公司

NIKO SEMICONDUCTOR Co., Ltd.

We power the hi-tech.

經營理念 Business philosophy

創新 *Innovation*

以先進技術領導同業，以創新產品傲視群倫

Be a leading innovator in advanced technologies and new products

品質 *Quality*

以流程制度嚴格把關，以謹慎態度堅持品質

Ensure high quality by applying strict workflow and prudent attitude

服務 *Service*

以機動彈性提供服務，以誠懇耐心創造雙贏

Provide our customers with the best service and wholehearted support

關懷 *Sincereness*

以愛心誠意關懷客戶，以回饋共享造福社會

Treat our customers sincerely and return our favorites to the society



企業願景 Company Vision

- 成為台灣主要類比、功率IC及元件供應商

Be the Major Vendor of Analog, Power ICs and Devices Design Company in Taiwan

- 成為世界級類比、功率IC及元件設計公司

Be the Worldwide Analog, Power ICs and Devices Design Company

- 成為投資者願意加入的公司

Be A Place Where Shareholders Are Willing to Join Us Together

企業使命 Company Mission

- 藉由不斷的研發高品質的類比及功率產品，提供客戶具備價格競爭力、創新及完整的解決方案 **Dedicated to Provide Our Customers with Cost Effective, Innovative and Total Solutions through Continuously Inventing High-Quality Analog and Power Products.**
- 不斷的與合作夥伴創造雙贏的策略 **Always Establish a Strategic Win-Win Business Model with Partners**



FINANCIAL REPORT FOR THE SIX MONTHS ENDED JUNE 30, 2025

- 一、Competitiveness :
 - 1.1Revenue
 - 1.2Profit

- 二、Managing Energy:
 - 2.1、Inventory
 - 2.2、USD hedging

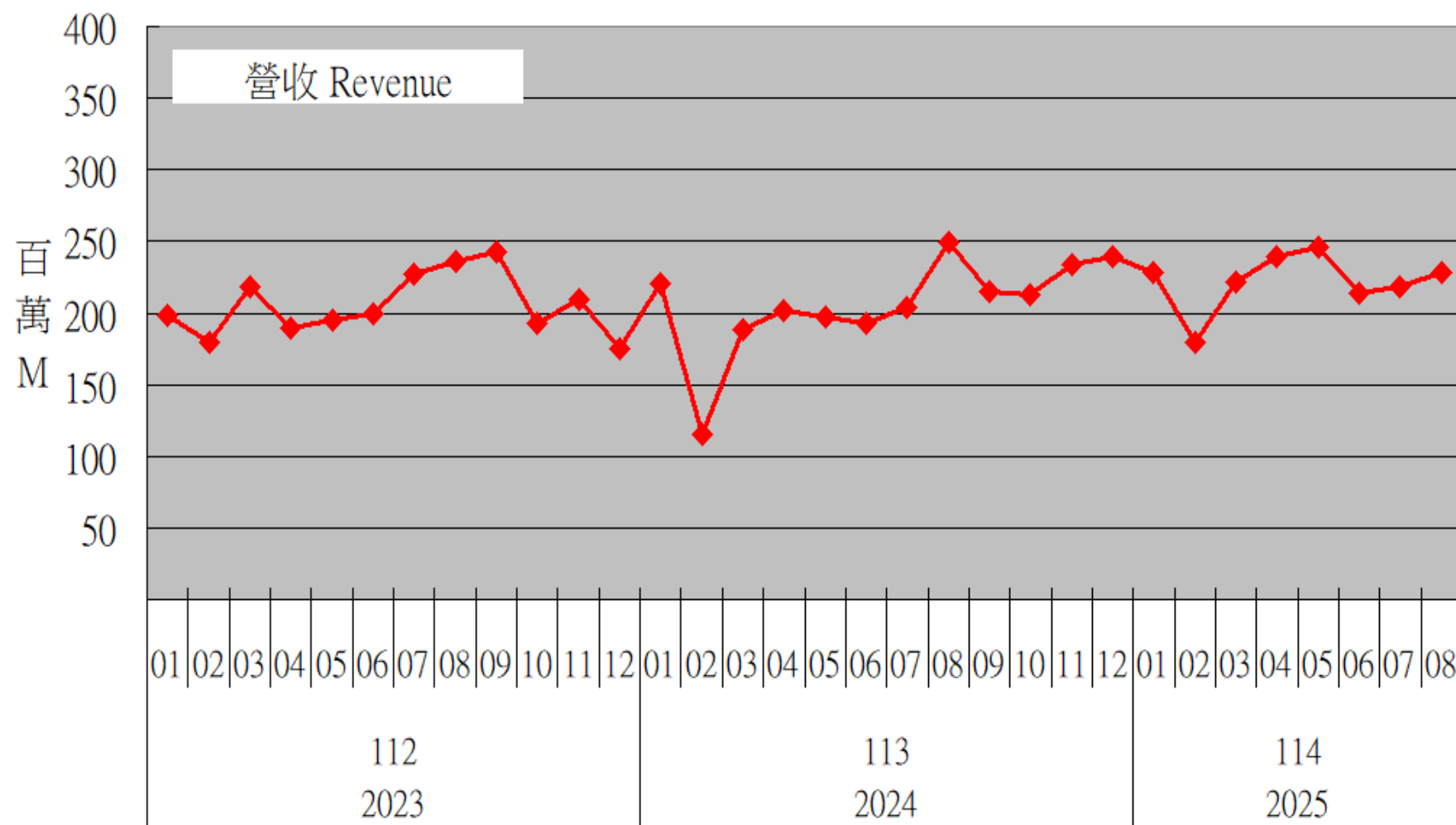
- 三、Operating Results: Financial Statements

- — 、 Competitiveness :

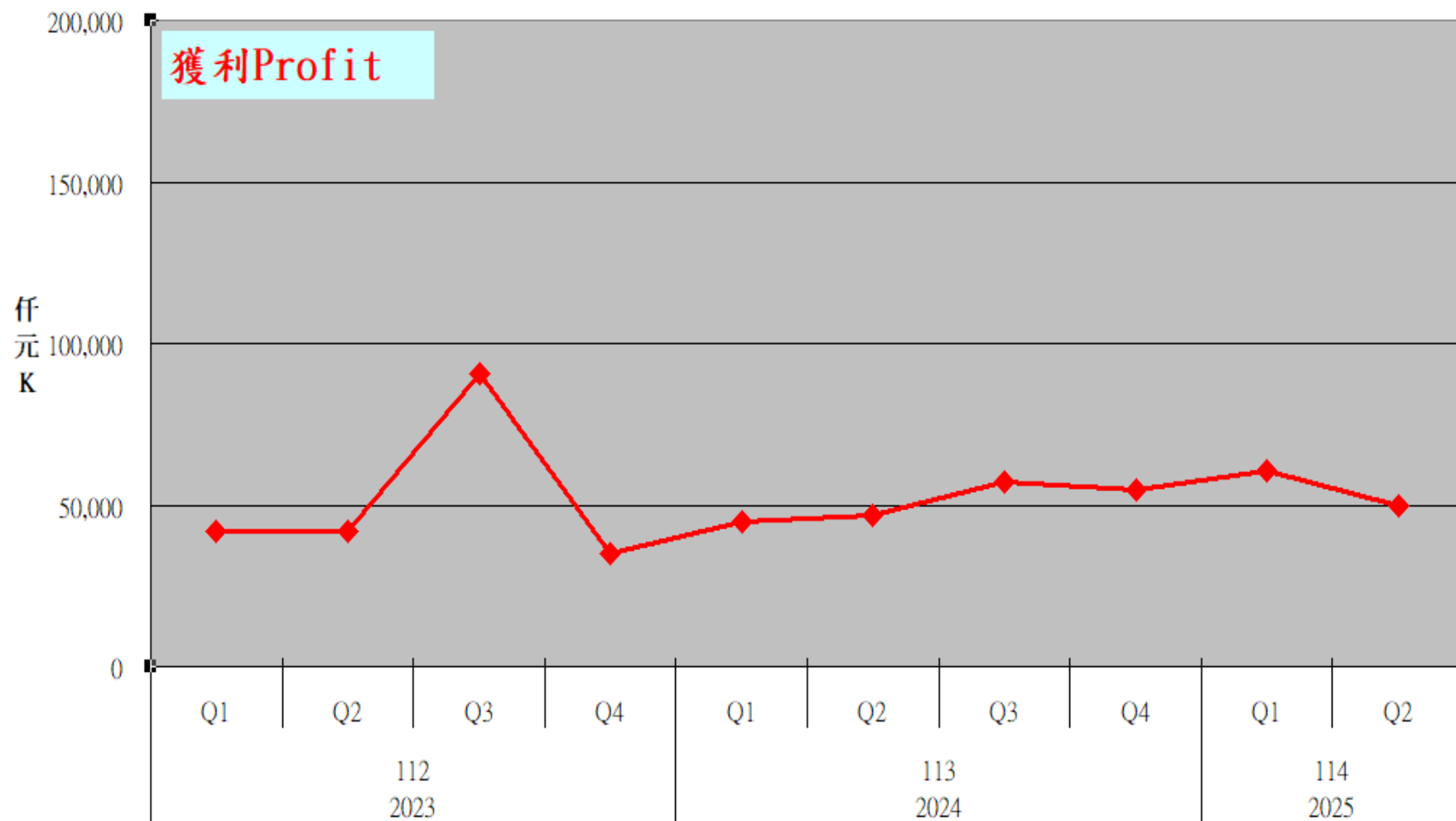
- 1.1 Revenue

- 1.2 Profit

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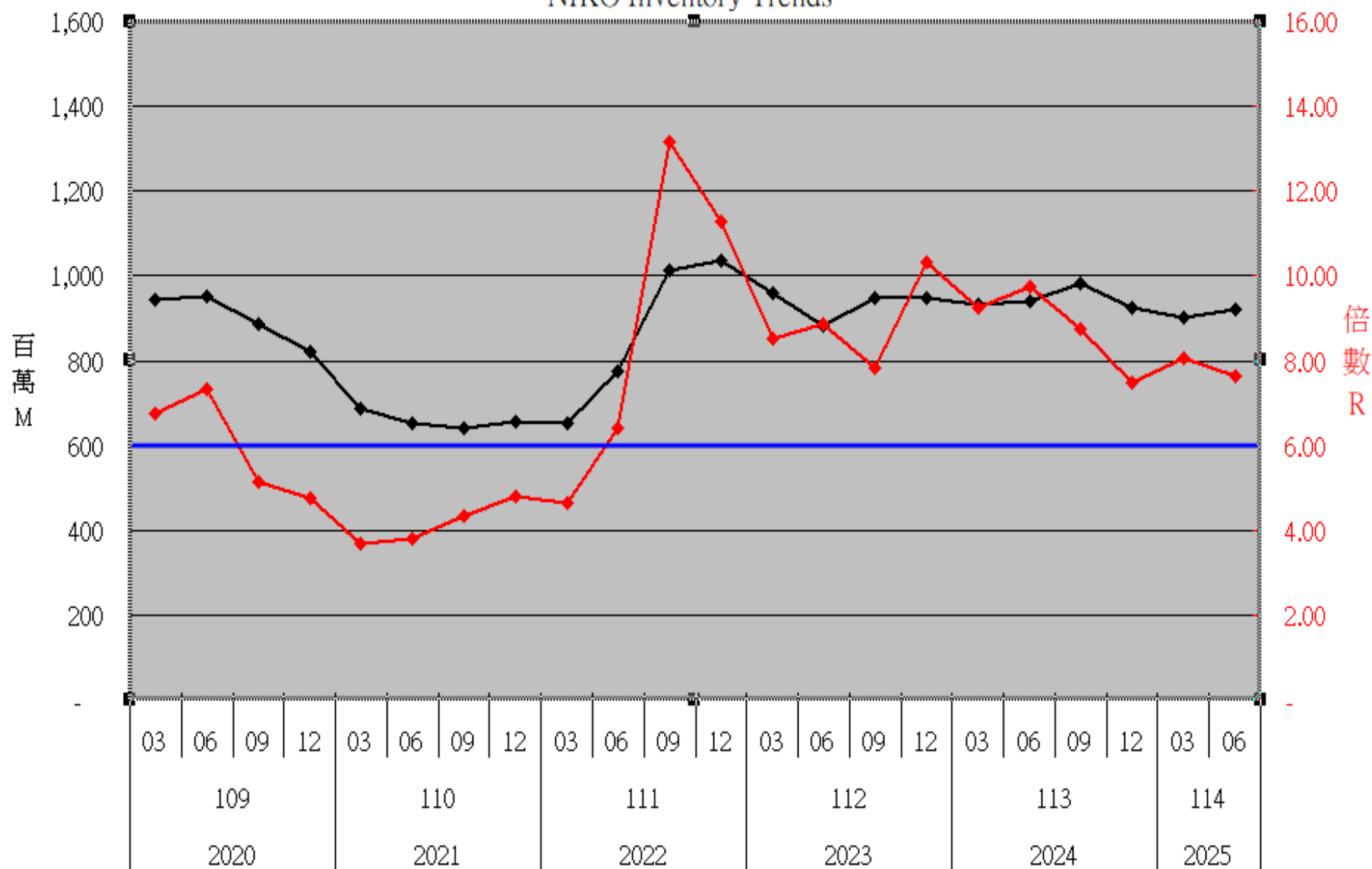
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- 二、Managing Energy:
 - 2.1、Inventory
 - 2.2、USD hedging

庫存量
Stock

尼克森存貨趨勢

NIKO Inventory Trends

庫存量/銷量
Stock Qty/Sales



二. Managing Energy: Inventory

period	2024					2025		
	Q1	Q2	Q3	Q4	Sum	Q1	Q2	Sum
Inventory gross	824,387	801,484	803,481	798,429		766,232	716,517	
Allowance	(128,905)	(121,718)	(116,009)	(120,148)		(129,527)	(129,784)	
Inventory net	695,482	679,766	687,472	678,281		636,705	586,733	
Inventory G&L	1,451	7,187	5,709	(4,139)	10,208	9,397	257	9,654

Continuous process + **Long** material preparation cycle +
Capacity **limit** + HUB (**Predicted** material preparation)
=> Revenue, Inventory, Funds, Inventory G&L

美元/台幣 USD/TWD

新聞回報

▶▶ EBC全球百萬美金交易大賽 最強交易環境首選平台立即體驗

總覽

歷史走勢

技術線圖

返回列表頁

f_x 技術指標 即時 日線 週線 月線



美元/台幣 1天 開=30.450 高=30.455 低=30.372 收=30.372 -0.043 (-0.14%)

成交量 SMA 1 435M

33.500

33.000

32.500

32.000

31.500

31.000

30.500

30.372

30.000

29.500

29.000

435M



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二. Managing Energy : USD hedging

Period	2024					2025		
	Q1	Q2	Q3	Q4	Sum	Q1	Q2	Sum
US dollar assets	30,299	28,395	27,817	33,373		33,192	31,417	
US dollar liabilities	11,417	13,005	10,554	10,802		8,870	10,820	
SWAP	8,900	8,900	4,206	15,130		9,790	23,140	
Net position	9,982	6,490	13,057	7,441		14,532	(2,543)	
Exchange rate	32.00	32.45	31.65	32.79		33.21	29.30	
+/-	1.30	0.45	(0.80)	1.14	2.08	0.42	(3.91)	(3.49)
Exchange G&L	6,732	(656)	(7,773)	898	(799)	2,818	(14,851)	(12,033)

Note : Fluctuation of Liabilities of USD (payable) is mainly caused by the deferred payment on holiday and across month.

USD **denominated** + **Difference** in days between receipt and payment + Fund **status, flow** (interest, exchange rate)

=> Funds, receivables and payables, foreign exchange G&L

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- 三、Operating Results:
 - Financial Statements

Financial Statements	2024					2025		
	Q1	Q2	Q3	Q4	Sum	Q1	Q2	Sum
Operating Revenue	523,597	590,594	668,273	685,797	2,468,261	629,614	698,341	1,327,955
Gross Profit	137,288	156,467	190,873	187,361	671,989	176,408	183,740	360,148
Gross Profit Rate	26%	26%	29%	27%	27%	28%	26%	27%
Operating expenses	90,925	101,845	112,872	138,632	444,274	107,032	112,490	219,522
Operating Income	46,363	54,622	78,001	48,729	227,715	69,376	71,250	140,626
Non-operating income and expenditure	9,654	7,835	(7,131)	12,707	23,065	6,567	(5,234)	1,333
Pretax Income	56,017	62,457	70,870	54,305	243,649	75,943	66,016	141,959
Net Income	44,729	46,833	56,899	54,852	203,313	60,678	49,637	110,315
EPS	0.55	0.58	0.69	0.67	2.49	0.74	0.60	1.34
Exchange G&L	6,732	(656)	(7,773)	898	(799)	2,818	(14,851)	(12,033)
Inventory G&L	(1,451)	(7,187)	(5,709)	4,139	(10,208)	9,379	257	9,636
Product Gross Profit	135,837	149,280	185,164	191,500	661,781	185,787	183,997	369,784
Product Gross Profit Rate	26%	25%	28%	28%	27%	30%	26%	28%
Inventory gross	824,387	801,484	803,481	798,429		766,232	716,517	
Allowance	(128,905)	(121,718)	(116,009)	(120,148)		(129,527)	(129,784)	
Inventory net	695,482	676,766	687,472	678,281		636,705	586,733	

~ 簡報結束
感謝您的聆聽 ~

