Niko-Sem

尼克森微電子股份有限公司

NIKO SEMICONDUCTOR Co., Ltd.

We power the hi-tech.

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經營理念Business philosophy

創新　Innovation

以先進技術領導同業，以創新產品傲視群倫

Be a leading innovator in advanced technologies and new products

品質　Quality

以流程制度嚴格把關，以謹慎態度堅持品質

Ensure high quality by applying strict workflow and prudent attitude

服務　Service

以機動彈性提供服務，以誠懇耐心創造雙贏

Provide our customers with the best service and wholehearted support

關懷　Sincereness

以愛心誠意關懷客戶，以回饋共享造福社會

Treat our customers sincerely and return our favorites to the society



企業願景Company Vision

- 成為台灣主要類比、功率IC及元件供應商
  Be the Major Vendor of Analog, Power ICs and Devices Design Company in Taiwan
- 成為世界級類比、功率IC及元件設計公司
  Be the Worldwide Analog, Power ICs and Devices Design Company
- 成為投資者願意加入的公司
  Be A Place Where Shareholders Are Willing to Join Us Together

企業使命Company Mission

- 藉由不斷的研發高品質的類比及功率產品，提供客戶具備價格競爭力、創新及完整的解決方案 Dedicated to Provide Our Customers with Cost Effective, Innovative and Total Solutions through Continuously Inventing High-Quality Analog and Power Products.
- 不斷的與合作夥伴創造雙贏的策略 Always Establish a Strategic Win-Win Business Model with Partners

FINANCIAL REPORT FOR THE SIX MONTHS ENDED JUNE 30, 2025

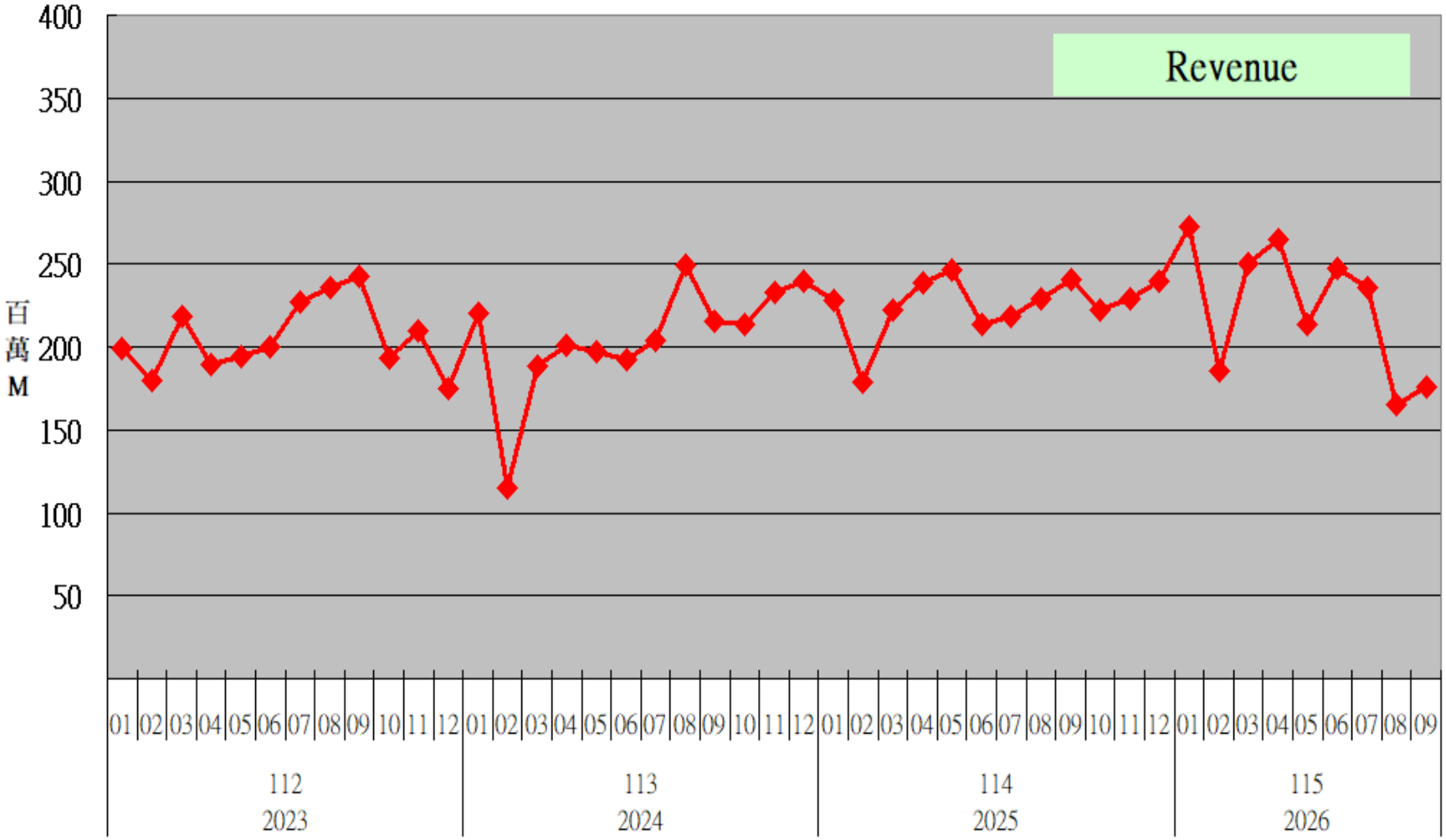
- 一、 Competitiveness ：
- 1.1Revenue
- 1.2Profit

- 二、Managing Energy:
- 2.1、 Inventory
- 2.2、USD hedging

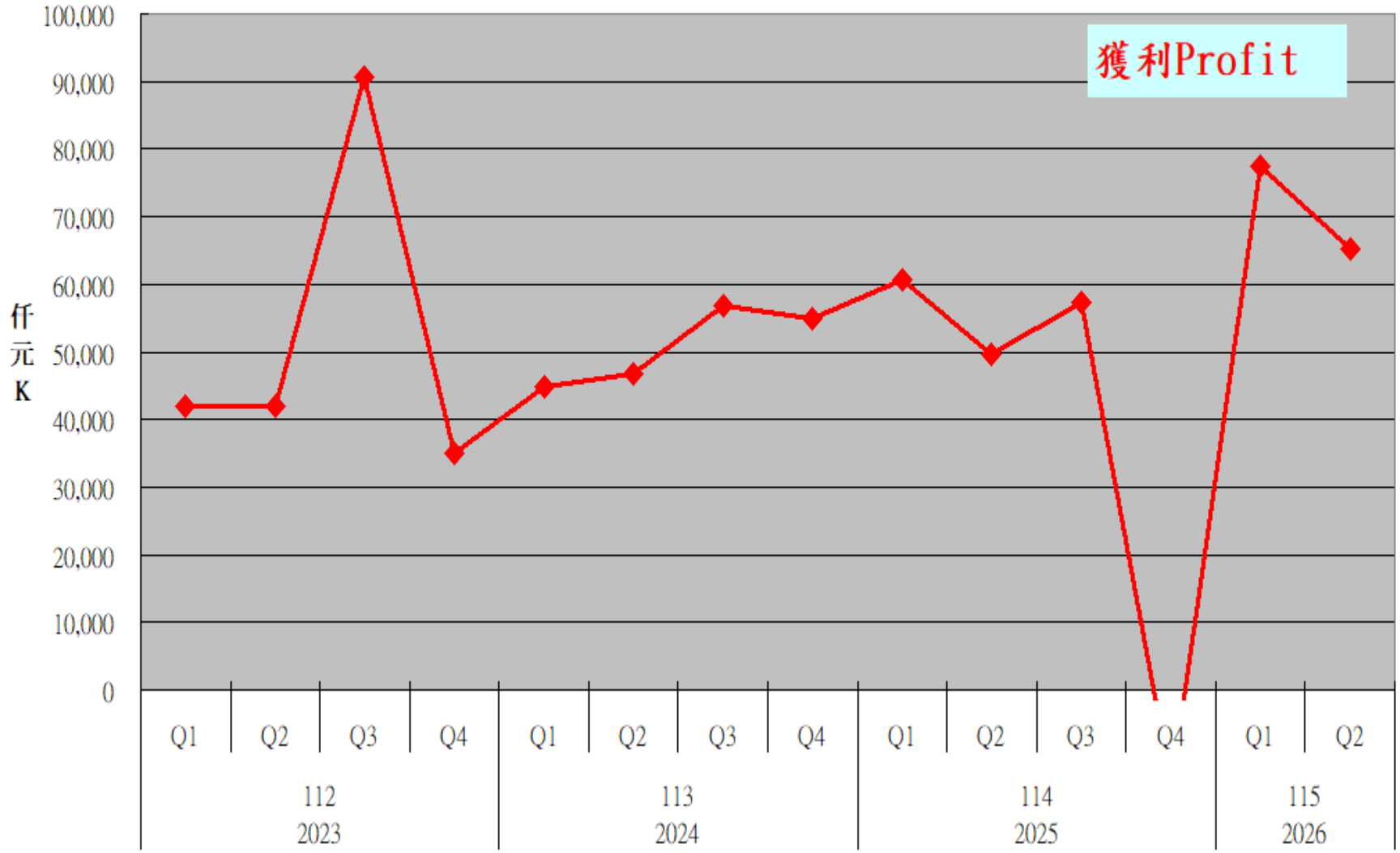
- 三、Operating Results: Financial Statements

- 一、Competitiveness ：
  - 1.1Revenue
  - 1.2Profit

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二、Managing Energy:

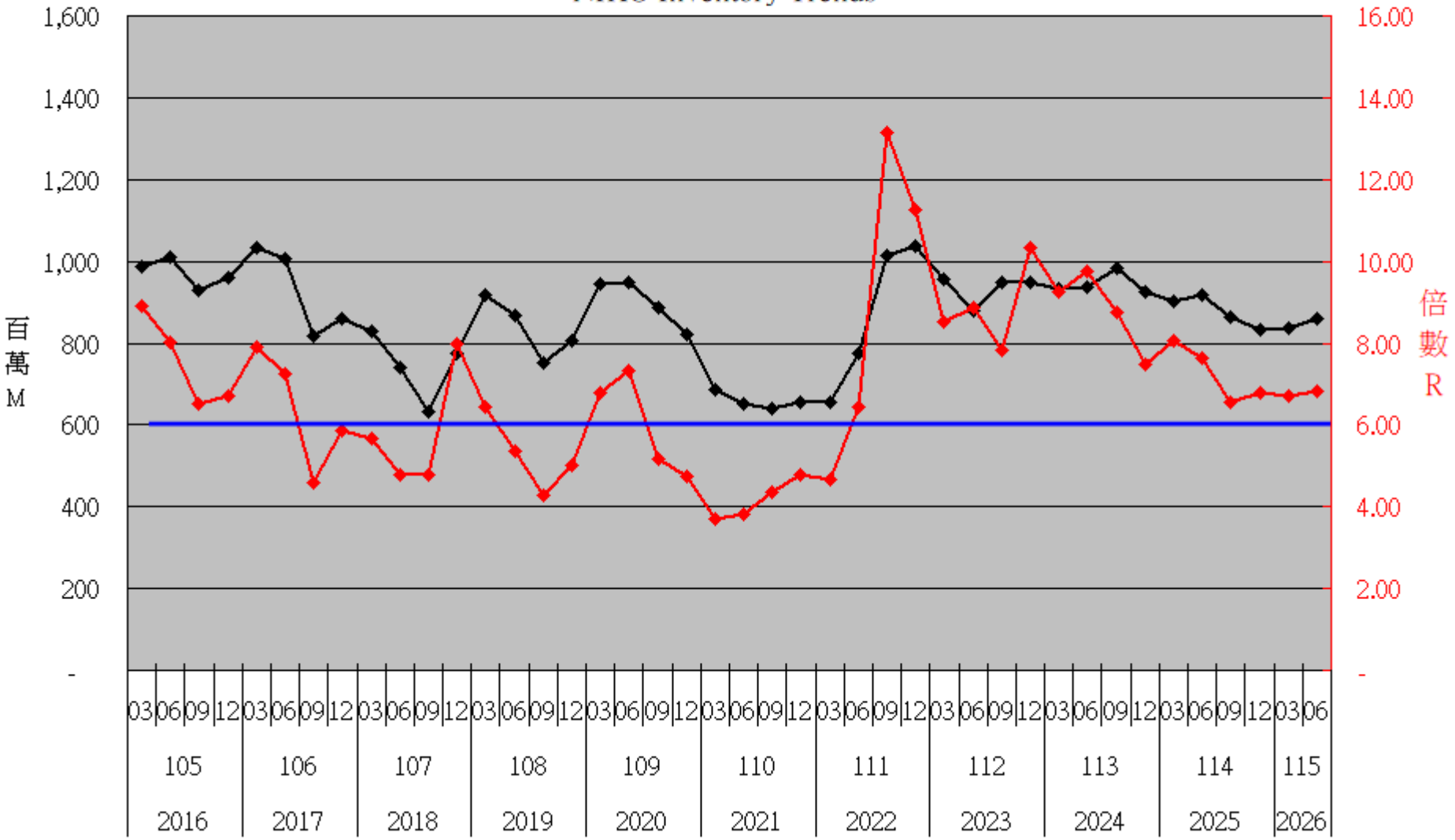
2.1、 Inventory

2.2、USD hedging

庫存量
Stock Qty

尼克森存貨趨勢
NIKO Inventory Trends

庫存量/銷量
Stock Qty/Sales



二. Managing Energy: Inventory

period	2025					2026		
	Q1	Q2	Q3	Q4	Sum	Q1	Q2	Sum
Inventory gross	766,232	716,517	747,584	678,644		682,866	716,550	
Allowance	(129,527)	(129,784)	(132,906)	(140,053)		(147,004)	(150,424)	
Inventory net	636,705	586,733	614,678	538,591		535,862	566,126	
Inventory G&L	(9,379)	(257)	(3,122)	(7,147)	(19,905)	(6,951)	(3,420)	(10,371)

Continuous process + Long material preparation cycle + Capacity limit + HUB (Predicted material preparation)
=> Revenue, Inventory, Funds, Inventory G&L

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USD/NTD



二. Managing Energy ：USD hedging

Period	2025					2026		
	Q1	Q2	Q3	Q4	Sum	Q1	Q2	Sum
US dollar assets	33,192	31,417	31,452	32,805		35,480	32,605	
US dollar liabilities	8,870	10,820	10,837	14,291		11,059	12,783	
SWAP	9,790	23,140	19,580	8,900		9,790	1,780	
Net position	14,532	(2,543)	1,035	9,614		14,631	18,042	
Exchange rate	33.21	29.30	30.45	31.43		32.00	31.85	
+/-	0.42	(3.91)	1.15	0.98	(1.36)	0.57	(0.15)	0.42
Exchange G&L	2,818	(14,851)	(8,385)	4,702	(15,716)	820	(1,558)	(738)

Note： Fluctuation of Liabilities of USD (payable) is mainly caused by the deferred payment on holiday and across month.
USD denominated + Difference in days between receipt and payment + Fund status, flow (interest, exchange rate)
=> Funds, receivables and payables, foreign exchange G&L

- 三、Operating Results:
- Financial Statements

Financial Statements	2025					2026		
	Q1	Q2	Q3	Q4	Sum	Q1	Q2	Sum
Operating Revenue	629,614	698,341	687,811	690,645	2,706,411	708,192	726,269	1,434,461
Gross Profit	176,408	183,740	186,038	201,194	747,380	207,848	209,617	417,465
Gross Profit Rate	28%	26%	27%	29%	28%	29%	29%	29%
Operating expenses	107,032	112,490	109,976	93,444	422,942	115,517	118,327	233,844
Operating Income	69,376	71,250	76,062	107,750	324,438	92,331	91,290	183,621
Non-operating income and expenditure	6,567	(5,234)	(3,884)	(123,951)	(126,502)	5,059	(3,988)	1,071
Pretax Income	75,943	66,016	72,178	(16,201)	197,936	97,390	87,302	184,692
Net Income	60,678	49,637	57,330	(14,247)	153,398	77,555	65,249	142,804
Exchange G&L	2,818	(14,851)	(8,385)	4,702	(15,716)	820	(1,558)	(738)
Inventory G&L	9,379	257	3,122	7,147	19,905	6,951	3,420	10,371
Product Gross Profit	185,787	183,997	189,160	208,341	767,285	214,799	213,037	427,836
Product Gross Profit Rate	30%	26%	28%	30%	28%	30%	29%	30%
Inventory gross	766,232	716,517	747,584	678,644		682,866	716,550	
Allowance	(129,527)	(129,784)	(132,906)	(140,053)		(147,004)	(150,424)	
Inventory net	636,705	586,733	614,678	538,591		535,862	566,126	

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